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VIA EMAIL

Honorable Meredith S. Grabill
United States Bankruptcy Court
Eastern District of Louisiana
500 Poydras Street, Suite B-601
New Orleans, LA 70130

Re: In re Archdiocese of New Orleans

Dear Judge Grabill:

We represent U.S. Fire Insurance Company and International Insurance Company which are high level excess insurers together with John Baay of Gieger, Laborde, & Laperouse, LLC.

We are writing to seek the intervention of the court to direct the Debtor to allow us to attend the mediation that Mohsin Meghji states in his report will take place on November 5. The first we learned that a mediation will occur on November 5 was from Mr. Meghji's report. We wrote the Debtor asking for the start time, location and copies of the plan drafts exchanged beforehand so we could participate but have received no response.

The Tort Committee and Debtor filed their competing plans of reorganization without meeting or conferring with us. The Tort Committee declined in writing to share any draft with us before filing.

Our clients have an interest in how their contracts are treated under a plan of reorganization and that the obligations of the debtors and non-debtors under the contracts are preserved.

Respectfully submitted,

/s/ Tancred Schiavoni
Tancred Schiavoni
of O'MELVENY & MYERS LLP

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